

March 06, 2018

TRUSTEE'S REQUEST FOR 2017 TAX RETURN

Case Number:

WHETHER YOU FILE A JOINT OR SEPARATE RETURN DO NOT SPEND MORE THAN \$2,000.00 OF YOUR COMBINED 2017 TAX REFUND UNTIL YOU RECEIVE TRUSTEE APPROVAL.

Pursuant to 11 U.S.C. Section 521, the Trustee requests that you provide our office with a **copy of the first two pages of your 2017 1040 Federal Tax Return and Schedule C (if you have business income)**, when the RETURN is filed, in lieu of filing with the Bankruptcy Clerk's office .

Please send **ONLY ONE COPY** by **ONE** of the following methods.

1. You may upload a **PDF** copy via 13Documents.com: <https://www.13Documents.com>
See Registration and Document Upload Instructions for **13Documents** on the Trustee's webpage <http://dallasch13.com>
2. You may fax a copy to: (214) 855-1441
3. You may mail a copy to: 105 DECKER CT, SUITE 1150
IRVING, TX 75062

Please black out the social security numbers on all pages for you and your dependents and all bank account information on the RETURN.

DO NOT SEND YOUR TAX REFUND TO THE TRUSTEE UNLESS REQUESTED.

Please write your BANKRUPTCY CASE NUMBER on the top of page one of the RETURN.

DO NOT SPEND ANY OF YOUR REFUND over \$2,000.00 unless you receive permission to do so from the Trustee. The Trustee may request all or part of the excess above \$2,000.00 be paid to your creditors.

If you request an extension from the IRS for filing your RETURN, please provide a copy of the extension when it is filed (no later than April 16th) to this office and **then provide a copy of the RETURN once filed.**

If you file an amended RETURN, send a copy to the Trustee.

If you are not required to file a RETURN, please contact your attorney so that he or she can assist you in preparing a sworn statement as to why a RETURN is not required. The sworn statement should be provided by April 16th.

IF THE RETURN, EXTENSION OR SWORN STATEMENT IS NOT TIMELY RECEIVED, THE TRUSTEE MAY FILE A MOTION TO DISMISS YOUR CASE.

If you have any questions on what you are required to do or you have concerns about your abilities to do what is requested in this letter, please do not hesitate to contact your attorney or this office.

Standing Chapter 13 Trustee

cc: via list report